



Petronet LNG Limited

Regd. Office: World Trade Centre, Babar Road, Barakhamba Lane, New Delhi – 110001
Phone: 011-23411411, Fax: 011- 23472550, CIN: L74899DL1998PLC093073
Email: investors@petronetlng.com, Company's website: www.petronetlng.com

CS/PLL/Listing/2019

17th May, 2019

The Manager
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Bandra East, Mumbai – 400 051

Sub: Certificate duly signed by Debenture Trustee pursuant to Regulation 52 (5) of SEBI (LODR) Regulation, 2015

Dear Sir,

Pursuant to Regulation 52 (5) SEBI (LODR) Regulations, 2015, please find enclosed herewith certificate duly signed by M/s SBICAP Trustee, Debenture Trustee of the Company as **Annexure A**.

This is for your kind information and records please.

Thanking you.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Rajan Kapur".

(Rajan Kapur)

Vice President-Company Secretary

Encl: As above



SBICAP Trustee Company Ltd.

Ref.no.690 /SBICTCL/DT/2019-20

16th May 2019

To,
Mr. Kapil Khurana
PetroNet LNG Ltd.
1st Floor, World Trade Centre,
Babar Road, Barakhamba Lane,
New Delhi 110001

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, for NCDs aggregating to Rs.600 Crores issued by PetroNet LNG Ltd. ("Issuer"), for the half year ended 31st March 2019.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your email dated May 15, 2019 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

Authorised Signatory

www.sbicaptrustee.com
+91 22 4302 5566
+91 22 4302 5555
+91 22 2204 0465
helpdesk@sbicaptrustee.com

Corporate Office :
Apeejay House, 6th Floor,
3, Dinshaw Wachha Road,
Churchgate, Mumbai,
Pin - 400 020.

Registered Office :
202, Maker Tower E,
Cuffe Parade, Mumbai - 400 005,
CIN : U65591MHPLC158386

A Group Company of SBI