

**Petronet LNG Limited**

Regd Office: World Trade Centre, First Floor, Babar Road, Barakhamba Lane, New Delhi - 110 001  
Audited Financial Results for the Quarter ended on 31st March 2009

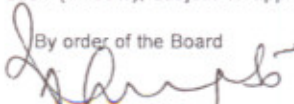
(Rs. in lakhs)

	Quarter ended 31.03.2009	Quarter ended 31.03.2008	Current year ended 31.03.2009	Previous year ended 31.03.2008
	Unaudited	Unaudited	Audited	Audited
1 Sales Quantity (TBTUs)	82.46	79.85	321.33	321.95
(a) Net Sales / Income from Operations	265,488.27	175,265.45	842,870.21	655,531.39
<b>Total</b>	<b>265,488.27</b>	<b>175,265.45</b>	<b>842,870.21</b>	<b>655,531.39</b>
2 Expenditure				
a) Increase/decrease in stock in trade and work in progress	-	-	-	-
b) Consumption of raw materials	225,327.24	150,190.61	737,562.60	556,641.55
c) Purchase of traded goods	-	-	-	-
d) Employees cost	844.00	731.23	1,957.16	2,095.29
e) Depreciation	2,530.33	2,536.36	10,251.84	10,218.00
f) Other expenditure	5,144.85	2,860.55	13,222.75	10,181.45
<b>g) Total</b>	<b>233,846.42</b>	<b>156,318.75</b>	<b>762,994.35</b>	<b>579,136.29</b>
3 Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	31,641.85	18,946.70	79,875.86	76,395.10
4 Other Income	1,992.11	1,789.16	7,650.02	5,357.88
5 Profit before Interest & Exceptional Items (3+4)	33,633.96	20,735.86	87,525.88	81,752.98
6 Finance charges	2,653.69	2,500.10	10,121.52	10,235.64
7 Profit after Interest but before Exceptional Items (5-6)	30,980.27	18,235.76	77,404.36	71,517.34
8 Exceptional items	-	-	-	-
9 Profit (+)/Loss(-) before tax (7+8)	30,980.27	18,235.76	77,404.36	71,517.34
10 Tax expense				
a) Current Taxation	10,465.00	5,925.00	25,200.00	21,800.00
b) Deferred Tax Liability	65.00	300.00	300.00	2,200.00
c) Fringe Benefit Tax	15.00	7.00	60.00	52.00
<b>d) Total</b>	<b>10,545.00</b>	<b>6,232.00</b>	<b>25,560.00</b>	<b>24,052.00</b>
11 Net profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	20,435.27	12,003.76	51,844.36	47,465.34
12 Extraordinary Items (net of tax expense Rs.Nil)	-	-	-	-
13 Net profit (+)/Loss(-) for the period (11-12)	20,435.27	12,003.76	51,844.36	47,465.34
14 Paid-up equity share capital (Face Value of Rs 10 each)	75,000.00	75,000.00	75,000.00	75,000.00
15 Reserves excluding revaluation reserves	-	-	123,343.45	86,854.89
16 Earning per share (EPS)				
a) Basic and diluted EPS before Extraordinary items	2.72	1.60	6.91	6.33
b) Basic and diluted EPS after Extraordinary items	2.72	1.60	6.91	6.33
	<i>(Not Annualised)</i>	<i>(Not Annualised)</i>	<i>(Annualised)</i>	<i>(Annualised)</i>
17 Public Shareholding -				
a) Number of shares	375,000,044	375,000,044	375,000,044	375,000,044
b) Percentage of Shareholding	50%	50%	50%	50%
18 Promoters and promoter group Shareholding				
a) Pledged/Encumbered				
- Number of shares	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
b) Non-encumbered				
- Number of shares	37,50,00,000	37,50,00,000	37,50,00,000	37,50,00,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	50%	50%	50%	50%

**Notes**

- The above results have been reviewed by Audit Committee and approved by the Board of Directors in their meeting held on 25th April 2009.
- Thirteen investor complaints were pending to be resolved at the beginning of the quarter. 305 complaints were received during the Quarter and 317 complaints were resolved. Six complaints were pending to be resolved at the end of the Quarter.
- The Company is presently operating in one segment viz. Regasified - Liquefied Natural Gas (R- LNG).
- The Company has successfully achieved mechanical completion of Expansion of Dahej Regas Terminal.
- The Board has recommended a dividend of Rs.1.75 per equity share of Rs. 10/- each (17.50%), subject to approval of the members of the company at the forthcoming annual general meeting.

Place : New Delhi  
Date : 25th April 2009

By order of the Board  
  
A Sengupta  
Director - Finance & Commercial