

**Petronet LNG Limited**  
**New Delhi**

**Un-audited Financial Results for the quarter and 9 months ended 31st Dec 2014**

Rs in Lac

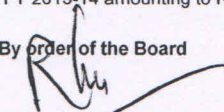
S No	Particulars	Quarter Ended			9 Months Ended		Year ended
		31-Dec-14	30-Sep-14	31-Dec-13	31-Dec-14	31-Dec-13	31-Mar-14
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Income from operations</b>						
	(a) Net sales/income from operations (net of excise duty)	11,09,028	10,86,053	9,31,011	32,01,553	27,13,599	37,54,451
	(b) Other operating income	10,820	11,943	7,201	32,373	18,380	20,307
	<b>Total income from operations (net)</b>	<b>11,19,848</b>	<b>10,97,996</b>	<b>9,38,212</b>	<b>32,33,926</b>	<b>27,31,979</b>	<b>37,74,758</b>
<b>2</b>	<b>Expenses</b>						
	(a) Cost of materials consumed	10,72,715	10,34,855	8,91,711	30,77,523	25,91,505	35,84,949
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	-
	(d) Employee benefit expenses	1,216	1,099	1,056	3,534	2,713	4,662
	(e) Depreciation and amortisation expense	7,927	7,735	10,171	23,370	20,808	30,810
	(f) Other expenses	11,836	10,139	10,452	31,108	26,595	35,302
	<b>Total expenses</b>	<b>10,93,694</b>	<b>10,53,828</b>	<b>9,13,390</b>	<b>31,35,535</b>	<b>26,41,621</b>	<b>36,55,723</b>
<b>3</b>	<b>Profit from operations before other income, finance costs (1-2)</b>	<b>26,154</b>	<b>44,168</b>	<b>24,822</b>	<b>98,391</b>	<b>90,358</b>	<b>1,19,035</b>
<b>4</b>	<b>Other income</b>	<b>2,682</b>	<b>3,505</b>	<b>2,161</b>	<b>9,720</b>	<b>5,299</b>	<b>8,375</b>
<b>5</b>	<b>Profit from ordinary activities before finance costs (3+4)</b>	<b>28,836</b>	<b>47,673</b>	<b>26,983</b>	<b>1,08,111</b>	<b>95,657</b>	<b>1,27,410</b>
<b>6</b>	<b>Finance costs</b>	<b>6,845</b>	<b>7,992</b>	<b>7,828</b>	<b>22,679</b>	<b>14,095</b>	<b>21,958</b>
<b>7</b>	<b>Profit from ordinary activities before tax (5 - 6)</b>	<b>21,991</b>	<b>39,681</b>	<b>19,155</b>	<b>85,432</b>	<b>81,562</b>	<b>1,05,452</b>
<b>8</b>	<b>Tax expense (Refer Note No. 5)</b>	<b>5,752</b>	<b>13,400</b>	<b>5,600</b>	<b>27,252</b>	<b>27,300</b>	<b>34,260</b>
<b>9</b>	<b>Net Profit for the period (7- 8)</b>	<b>16,239</b>	<b>26,281</b>	<b>13,555</b>	<b>58,180</b>	<b>54,262</b>	<b>71,192</b>
<b>10</b>	<b>Paid-up equity share capital, Equity shares of Rs. 10/- each</b>	<b>75,000</b>	<b>75,000</b>	<b>75,000</b>	<b>75,000</b>	<b>75,000</b>	<b>75,000</b>
<b>11</b>	<b>Reserves excluding revaluation reserves</b>						<b>4,23,612</b>
<b>12</b>	<b>Earnings per share (Face value of Rs. 10/- each)</b>						
	a) Basic	2.17	3.50	1.81	7.76	7.23	9.49
	b) Diluted	2.17	3.50	1.81	7.76	7.23	9.49
		(not annualised)					(annualised)
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	<b>Public shareholding</b>						
	- Number of shares (in lac)	3,750	3,750	3,750	3,750	3,750	3,750
	- Percentage of shareholding	50%	50%	50%	50%	50%	50%
<b>2</b>	<b>Promoters and Promoters Group Shareholding</b>						
	a) Pledged / Encumbered						
	- Number of shares (in lac)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non - encumbered						
	- Number of shares (in lac)	3,750	3,750	3,750	3,750	3,750	3,750
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	50%	50%	50%	50%	50%	50%
<b>B</b>	<b>NUMBER OF INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter	5					
	Received during the quarter	447					
	Disposed off during the quarter	452					
	Remaining unresolved at the end of the quarter	Nil					

**Notes -**

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 5th February 2015.
- The Company is presently operating in one segment viz. Regasified - Liquefied Natural Gas (R- LNG).
- The Company has adopted new rates of depreciation w.e.f 1st April 2014 as per provisions of The Companies Act 2013. This has resulted in a lower depreciation amounting to Rs.9,227 lac during the 9 months ended 31st Dec 2014.
- Previous Year figures have been regrouped and rearranged to make them comparable with Current Year to date figures.
- Tax expenses for the quarter and nine months ended 31st December, 2014 are net of reversal of excess tax provision for FY 2013-14 amounting to Rs 2048 lac.

Place : New Delhi  
Date : 5th February 2015

By order of the Board

  
R K Garg  
Director - Finance