### (I)(a) Statement showing Shareholding Pattern

Scrip Code: PETRONET NSE         Quarter Ended:         30.06.2008           Categ Category of Shareholder shareholders         No. of shareholders         Total No. of shareholders         No. of shareholders <th>Name</th> <th>of the Company : Petronet LNG</th> <th>Limited</th> <th></th> <th></th> <th></th> <th></th>	Name	of the Company : Petronet LNG	Limited				
Catego (ategory of Shareholder of Total No. of No. of Shares held in Total shareholding as a percentage shareholders shares in the shares of the shareshold the shares of the shares of the shares of the s	Scrip (	Code: PETRONET - NSE			Quarter Ended: 30.06	6.2008	
shareholders         shares         dematerialized form         of total number of shares           As a percentage of (A+B) <sup>1</sup> As a percentage of (A+B) <sup>1</sup> As a percentage of (A+B) <sup>1</sup> Mand Promoter Group <sup>2</sup> -         -         -           Individuals' Hindu Undevided (a) Earnity         -         -         -         -           Central Governent / State (b) Government (s)         -         -         -         -         -           Central Governent / State (b) Government (s)         -	· · ·						
shareholders         shares         dematerialized form         of total number of shares           As a percentage of (A+B) <sup>1</sup> As a percentage of (A+B) <sup>1</sup> As a percentage of (A+B) <sup>1</sup> Mand Promoter Group <sup>2</sup> -         -         -           Individuals' Hindu Undevided (a) Earnity         -         -         -         -           Central Governent / State (b) Government (s)         -         -         -         -         -           Central Governent / State (b) Government (s)         -	Categ		No. of	Total No. of	No. of shares held in	Total shareholdin	g as a percentage
As a percentage of (A+B)*         As a percentage of (A+B)*         As a percentage of (A+B)*           Individuals*         Individuals* <td>-</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	-						
code         of (A+B) <sup>1</sup> of (A+B) <sup>1</sup> of (A+B) <sup>1</sup> of (A+B) <sup>1</sup> Shareholding of Promoter (I)         Indian         -         -         -         -           (I)         Indian         -         -         -         -         -           (I)         Indian         -         -         -         -         -         -           (I)         Fandiau         Government (S)         -	ory						
code         of (A+B) <sup>1</sup> of (A+B) <sup>1</sup> of (A+B) <sup>1</sup> of (A+B) <sup>1</sup> Shareholding of Promoter (I)         Indian         -         -         -         -           (I)         Indian         -         -         -         -         -           (I)         Indian         -         -         -         -         -         -           (I)         Fandiau         Government (S)         -	-					As a percentage	As a percentage
Shareholding of Promoter An and Promoter Group <sup>2</sup> Description           (1) Indian	code						• •
(A)         and Promoter Group <sup>2</sup>		Shareholding of Promoter				0. (7.1.87	
(1) Indian	(A)	-					
Individuals/ Hindu Undewide							
(a)         Family <t< td=""><td>(1)</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	(1)						
Central Governent / State	(a)						
(b)         Government (s)	(u)						
ic)         Bodies Corporate         4         37500000         375000000         50.00         50.00           (d)         Financial Institutions / Banks	(b)						
(d)       Financial institutions / Banks             (e)       Any Ohrer (specify)             (a)       Individuals       (Non-Resident)            (a)       Individuals       (Non-Resident)             (b)       Bodies Corporate               (c)       Institutions               (c)       Any Other (specify)               (d)       Any Other (specify)               (c)       Anarcholding       0              (d)       Mutal Funds / U1+(A)(2)       4       37500000       37500000       50.00       50.00         (e)       Institutions				375000000	37500000		50.00
(e)         Any Other (specify)               Sub-Total (A)(1)         4         37500000         37500000         50.00         50.00           Individuals         (Non-Resident)                Individuals         Foreign							
Sub-Total (Å)(1)         4         375000000         375000000         50.00         50.00           (2)         Foreign <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
(2)         Foreign	(0)		4				
Individuals/ Foreign Individuals)               (b)         Bodies Corporate	(2)			01000000	01000000	00.00	00.00
(a)         Individuals/ Foreign Individuals)              (b)         Bodies Corporate              (c)         Institutions              (d)         Any Other (specify)              (d)         Any Other (specify)              (d)         Any Other (specify)              (d)         Sub-Total (A)(2)         4         37500000         37500000         50.00           (B)         Financial Institutions         4         37500000         50.00         50.00           (B)         Financial Institutions / Banks         13         1443550         0.22         0.11           (c)         Government / State </td <td>(2)</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	(2)						
(b)         Bodies Corporate               (c)         Institutions                (d)         Any Other (specify)                Sub-Total (Al(2)                 Total         Shareholding         f                (d)         Any Other (specify)                  (d)         Astareholding <sup>3</sup> <td>(2)</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	(2)						
(c)         Institutions		· · ·					
(d)         Any Other (specify)               Sub-Total (A)(2)                Total         Shareholding of Promoter and Promoter Group (A) = (A)(1)(A)(2)         4         375000000         375000000         50.00         50.00           (B)         Public Shareholding <sup>3</sup>							
Sub-Total (Å)(2)         Image: Construct of the second secon						-	
Total         Shareholding         of Promoter         and Group (A) = (A)(1)+(A)(2)         4         37500000         37500000         50.00         50.00           (B)         Public Shareholding <sup>3</sup> -         -	(u)						
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$							
Group (A) = (A)(1)+(A)(2)         4         375000000         375000000         50.00         50.00           (B)         Public Shareholding <sup>3</sup> -         -		-					
(B)         Public Shareholding <sup>3</sup>				37500000	375000000	50.00	50.00
Institutions			4	37500000	37500000	50.00	50.00
Image: Construction of the second s							
(b)         Financial Institutions / Banks         13         1443550         1443550         0.22         0.11           Central         Government (s) </td <td></td> <td></td> <td></td> <td>0570004</td> <td>0570004</td> <td>1.00</td> <td>1.00</td>				0570004	0570004	1.00	1.00
Central Government / State <t <="" td=""><td>. ,</td><td></td><td></td><td></td><td></td><td>-</td><td></td></t>	. ,					-	
(c)         Government (s)               (d)         Veture Capital Funds               (e)         Insurance Companies         1         2100000         2100000         0.31         0.28           (f)         Foreign Institutional Investors         58         73671083         73671083         9.82         9.82           (g)         Investors                 (h)         Any Other (specify)	(b)			1443550	1443550	0.22	0.19
(d)       Veture Capital Funds             (e)       Insurance Companies       1       2100000       0.31       0.22         (f)       Foreign Institutional Investors       58       73671083       73671083       9.82       9.82         Foreign Venture Capital               (g)       Investors               (h)       Any Other (specify)               (g)       Investors							
(e)         Insurance Companies         1         2100000         0.31         0.21           (f)         Foreign Institutional Investors         58         73671083         73671083         9.82         9.82           (g)         Investors                (h)         Any Other (specify)                Sub-Total (B)(1)         94         86785464         86785464         11.60         11.57           (2)         Non-institutions                (a)         Bodies Corporate         2953         28377217         28377216         3.78         3.74           Individuals         - (i)         Individual shareholders holding nominal              (ii)         Individual shareholders holding nominal share capital in excess of Rs.1 lakh         784         20908701         20870801         2.79         2.79           (c)         Any Other (specify)							
(f)         Foreign Institutional Investors         58         73671083         73671083         9.82         9.82           Foreign         Venture         Capital Investors							
Foreign         Venture         Capital Investors <t< td=""><td></td><td></td><td>-</td><td></td><td></td><td></td><td>0.28</td></t<>			-				0.28
(g)         Investors                (h)         Any Other (specify) <t< td=""><td>(f)</td><td></td><td></td><td>73671083</td><td>73671083</td><td>9.82</td><td>9.82</td></t<>	(f)			73671083	73671083	9.82	9.82
Sint         Any Other (specify) </td <td></td> <td>•</td> <td></td> <td></td> <td></td> <td></td> <td></td>		•					
Sub-Total (B)(1)         94         86785464         86785464         11.60         11.57           (2) Non-institutions							
(2)         Non-institutions	(h)						
(a)         Bodies Corporate         2953         28377217         28377216         3.78         3.78           Individuals         - (i)         Individual shareholders         - (i)		· · · · ·	94	86785464	86785464	11.60	11.57
Individuals         - (i)         Individual shareholders         - (i)         Individual shareholders         - (ii)         Individual shareholders         - (iii)         Individual shareholders         - (iii)         Individual shareholders         - (iii)         Individual share capital in excess of Rs.1 lakh         - (iii)         - (iiii)         - (							
shareholders         holding nominal sharecapital up to Rs.1 lakh.         514649         157189765         157115387         20.96         20.96           (ii)         Individual shareholders holding nominal share capital in excess of Rs.1 lakh         784         20908701         20870801         2.79         2.79           (c)         Any Other (specify)                - Trusts         34         62020         62020         0.01         0.00           Overseas Bodies Corporates         1         7500000         10.00         10.00         10.00           - Non-resident Indians         4230         5928780         5928780         0.79         0.79           - Clearing Members         318         748097         748097         0.10         0.10           Sub-Total (B)(2)         522969         288214580         213102301         38.43         38.43           Total Public Shareholding (B)=(B)(1)+(B)(2)         523063         375000044         674887765         50.00         50.00           TOTAL (A)+(B)         523067         750000044         674887765         100.00         100.00           Shares held by Custodians </td <td>(a)</td> <td></td> <td></td> <td>28377217</td> <td>28377216</td> <td>3.78</td> <td>3.78</td>	(a)			28377217	28377216	3.78	3.78
(b)       sharecapital up to Rs.1 lakh.       514649       157189765       157115387       20.96       20.96         (ii)       Individual shareholders holding nominal share capital in excess of Rs.1 lakh       784       20908701       20870801       2.79       2.79         (c)       Any Other (specify)							
(ii)         Individual shareholders holding nominal share capital in excess of Rs.1 lakh         784         20908701         20870801         2.79         2.79           (c)         Any Other (specify)	1						
holding nominal share capital in excess of Rs.1 lakh         784         20908701         20870801         2.79         2.79           (c)         Any Other (specify) <td< td=""><td>(b)</td><td></td><td></td><td>157189765</td><td>157115387</td><td>20.96</td><td>20.96</td></td<>	(b)			157189765	157115387	20.96	20.96
excess of Rs.1 lakh         784         20908701         20870801         2.79         2.79           (c)         Any Other (specify)							
(c)         Any Other (specify)               - Trusts         34         62020         62020         0.01         0.07           Overseas Bodies Corporates         1         7500000         10.00         10.00           - Non-resident Indians         4230         5928780         5928780         0.79         0.79           - Clearing Members         318         748097         748097         0.10         0.10           Sub-Total (B)(2)         522969         288214580         213102301         38.43         38.43           Total Public Shareholding (B)=(B)(1)+(B)(2)         523063         375000044         299887765         50.00         50.00           TOTAL (A)+(B)         523067         750000044         674887765         100.00         100.00           Shares held by Custodians                and against which Depository	1						
- Trusts       34       62020       62020       0.01       0.01         Overseas Bodies Corporates       1       7500000       10.00       10.00         - Non-resident Indians       4230       5928780       5928780       0.79       0.79         - Clearing Members       318       748097       748097       0.10       0.10         Sub-Total (B)(2)       522969       288214580       213102301       38.43       38.43         Total Public Shareholding (B)=(B)(1)+(B)(2)       523063       375000044       299887765       50.00       50.00         TOTAL (A)+(B)       523067       750000044       674887765       100.00       100.00         Shares held by Custodians and against which Depository             (C)       Receipts have been issued			784	20908701	20870801	2.79	2.79
Overseas Bodies Corporates         1         7500000         10.00         10.00           - Non-resident Indians         4230         5928780         5928780         0.79         0.79           - Clearing Members         318         748097         748097         0.10         0.10           Sub-Total (B)(2)         522969         288214580         213102301         38.43         38.43           Total Public Shareholding (B)=(B)(1)+(B)(2)         523063         375000044         299887765         50.00         50.00           TOTAL (A)+(B)         523067         75000044         674887765         100.00         100.00           Shares held by Custodians and against which Depository               (C)         Receipts have been issued	(c)						
- Non-resident Indians         4230         5928780         5928780         0.79         0.79           - Clearing Members         318         748097         748097         0.10         0.10           Sub-Total (B)(2)         522969         288214580         213102301         38.43         38.43           Total Public Shareholding (B)=(B)(1)+(B)(2)         523063         375000044         299887765         50.00         50.00           TOTAL (A)+(B)         523067         750000044         674887765         100.00         100.00           Shares held by Custodians and against which Depository               (C)         Receipts have been issued			34				0.01
- Clearing Members       318       748097       748097       0.10       0.10         Sub-Total (B)(2)       522969       288214580       213102301       38.43       38.43         Total Public Shareholding (B)=(B)(1)+(B)(2)       523063       375000044       299887765       50.00       50.00         TOTAL (A)+(B)       523067       750000044       674887765       100.00       100.00         Shares held by Custodians and against which Depository             (C)       Receipts have been issued			1				10.00
Sub-Total (B)(2)         522969         288214580         213102301         38.43         38.43           Total Public Shareholding (B)=(B)(1)+(B)(2)         523063         375000044         299887765         50.00         50.00           TOTAL (A)+(B)         523067         750000044         674887765         100.00         100.00           Shares held by Custodians and against which Depository               (C)         Receipts have been issued							0.79
Total         Public         Shareholding         523063         375000044         299887765         50.00         50.00           TOTAL (A)+(B)         523067         750000044         674887765         100.00         100.00           Shares held by Custodians                and against which Depository                (C)         Receipts have been issued							0.10
(B)=(B)(1)+(B)(2)         523063         375000044         299887765         50.00         50.00           TOTAL (A)+(B)         523067         750000044         674887765         100.00         100.00           Shares held by Custodians and against which Depository               (C)         Receipts have been issued		· · · · ·		288214580	213102301	38.43	38.43
TOTAL (A)+(B)         523067         750000044         674887765         100.00         100.00           Shares held by Custodians              100.00         100.00           and against which Depository                     100.00<		Total Public Shareholding					
Shares     held     by     Custodians         and against which Depository          (C)     Receipts have been issued							50.00
and against which Depository (C) Receipts have been issued				750000044	674887765	100.00	100.00
(C) Receipts have been issued		Shares held by Custodians					
(C) Receipts have been issued	1	and against which Donository					
		• • •					
GRAND TOTAL (A)+(B)+(C) 523067 750000044 674887765 100.00 100.00	(C)	Receipts have been issued					
		GRAND TOTAL (A)+(B)+(C)	523067	750000044	674887765	100.00	100.00

### (I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

SI No.	Name of the shareholder	No. of Shares	Shares as a percentage of total no.	
			of shares i.e., Grand Total	
			(A)+(B)+(C) indicated in Statement	
			at para (I)(a) above)	
1	GAIL(INDIA) LTD	93750000	12.50	
2	BHARAT PETROLEUM CORPORATION LIMITED	93750000	12.50	
3	INDIAN OIL CORPORATION LIMITED	93750000	12.50	
4	OIL AND NATURAL GAS CORPORATION LIMITED	93750000	12.50	
	TOTAL	375000000	50.00	

# (I)(c) <u>Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares</u>

SI No.	Name of the shareholder	No. of Shares	Shares as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	
1	GDF INTERNATIONAL	7500000	10.00	
2	ASIAN DEVELOPMENT BANK	3900000	5.20	
	TOTAL	114000000	15.20	

#### (I)(d) Statement showing deails of locked-in shares

SI No.	Name of the shareholder	Category of	Number	of	locked-	Locked-in shares as a percentage
		Shareholders(	Shareholders(inshares		of total no. of shares i.e., Grand	
		Promoters/Pu				Total (A)+(B)+(C) indicated in
		bilc)				Statement at para (I)(a) above)
1	NA					
2	ΝΑ					
Total						

(II)(a) Statement showing details of Depository Receipts (DRs)

SI No.	Type of outstanding DR (ADRs, GDRs, SDRs,	No. of	No.	of	shares	Shares underlying outstanding			
	etc.)	outstanding	unde	rlying		DRs as a percentage of total no. of			
		DRs	outstanding DRs		DRs	shares i.e., Grand Total (A)+(B)+(C)			
						indicated in Statement at para (I)(a)			
						above)			
	- N A -								
	TOTAL								

## (II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</u>

SI No.	Name of the DR Holders	Туре	of	No.	of	shares	Shares underlying outstanding	
		outstar	nding	unde	erlying		DRs as a percentage of total no. of	
		DR	(ADRs,	outs	tanding D	DRs	shares i.e., Grand Total (A)+(B)+(C)	
		GDRs,	SDRs,				indicated in Statement at para (I)(a)	
		etc.)					above)	
	- N A -							
	TOTAL							